



17 August 2020

Dear Shareholder,

NOTICE OF GENERAL MEETING

The Company advises that a General Meeting of the Company will be held at 12 noon (AEST) on Thursday, 17 September 2020.

In light of the COVID-19 situation and current Government restrictions on public gatherings in place at the date of this letter, the Directors have made a decision that Shareholders will not be able to physically attend the Meeting in person.

Instead, the Company invites shareholders to attend and participate in a virtual Meeting through an online meeting platform powered by 'Lumi' (**Virtual Meeting**), where Shareholders will be able to watch, listen, submit written questions and vote online.

All Shareholders will be able to participate in the Meeting by:

- (a) attending and voting their Shares at the Virtual Meeting to be held on 17 September 2020 at 12 noon (AEST), per the details below;
- (b) voting their Shares prior to the Meeting by lodging their personalised proxy form by no later than 12:00pm (AEST) on 15 September 2020; and/or
- (c) lodging questions in advance of the Meeting by emailing the questions to Eryn Dale, Joint Company Secretary at cosec@netlinkz.com, by no later than 10 September 2020.

Further information on how to access the Virtual Meeting is outlined below.

BUSINESS OF THE MEETING

Important information regarding the matters to be considered at the General Meeting is set out in the **Notice of Meeting and Explanatory Statement**. A copy of the Notice of Meeting and Explanatory Statement is available for download at <https://netlinkz.com/investors/>.

Pursuant to relief under Part 2 of The Corporations (Coronavirus Economic Response) Determination (No 1) 2020, the Company will not post hard copies of the Notice of Meeting to Shareholders unless specifically requested to do so. Should you wish to receive a hard copy of the Notice of Meeting, please contact the Joint Company Secretary on +61 8 9389 3190 or cosec@netlinkz.com.



As outlined in the Notice of Meeting and Explanatory Statement, the business to be considered at the General Meeting is as follows:

- Resolution 1: Ratification of prior issue of options to Lind Global Macro Fund, LP
- Resolution 2: Ratification of prior issue of collateral shares to Lind Global Macro Fund, LP
- Resolution 3: Ratification of prior issue of tranche shares to Lind Global Macro Fund, LP
- Resolution 4: Ratification of prior issue of convertible note to Lind Global Macro Fund, LP
- Resolution 5: Ratification of prior issue of shares to Lind Global Macro Fund, LP
- Resolution 6: Approval of the issue of shares to Lind Global Macro Fund, LP
- Resolution 7: Ratification of prior issue of options to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 8: Ratification of prior issue of collateral shares to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 9: Ratification of prior issue of tranche shares to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 10: Ratification of prior issue of shares to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 11: Ratification of prior issue of convertible note to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 12: Approval of the issue of shares to CST Capital Pty Ltd ACN 628 583 700 as trustee for the CST Investments Fund
- Resolution 13: Ratification of prior issue of shares to Australasian Share Nominees Pty Ltd
- Resolution 14: Ratification of prior issue of shares to EverBlu Capital Pty Ltd
- Resolution 15: Ratification of prior issue of shares to Australasian Share Nominees Pty Ltd
- Resolution 16: Ratification of prior issue of shares under a placement to professional and sophisticated investors
- Resolution 17: Ratification of prior issue of shares to S3 Consortium Pty Ltd
- Resolution 18: Approval for the issue of shares to Systemic Pty Ltd
- Resolution 19: Approval for the issue of options to BJS Robb Pty Ltd (or its nominee)
- Resolution 20: Approval for the issue of options to Masamichi Tanaka
- Resolution 21: Approval for the issue of shares to Helicopter Creative Pty Ltd
- Resolution 22: Ratification of prior issue of shares to Akuna Finance Pty Limited
- Resolution 23: Approval of the issue of convertible notes and unlisted options to professional and, or alternatively, sophisticated investors (including EverBlu Capital Pty Ltd)
- Resolution 24: Approval of the issue of Shares to EverBlu Capital Pty Ltd (or its nominees) in consideration for services



The Notice of General Meeting provides important information which the Directors believe to be material to Shareholders in deciding whether or not to pass the above resolutions, and accordingly, the Company encourages all Shareholders to consider this information carefully before casting their vote.

VIRTUAL MEETING ACCESS DETAILS

To access the Virtual Meeting:

1. Open your internet browser and go to <https://web.lumiagm.com/>. Alternatively, the Lumi AGM app can be downloaded for free from Apple or Google Play stores.
2. Enter the Meeting ID: **395-806-630**
3. Enter your **SRN** or **HIN**, and your registered **postcode or country code** when prompted.

Further information and support on how to use the Virtual Meeting platform is available on the Company's website. Shareholders may access the Virtual Meeting from 11am (AEST) on 17 September 2020.

The Directors **strongly encourage all Shareholders to either attend the online virtual meeting or lodge a directed proxy form prior to the Meeting.**

Sincerely,

Eryn Dale
Joint Company Secretary
Netlinkz Limited